

Transmission Regional Fund

Sample Application Form v1.0

Document Classification | Public





Sample Application Form

Please note that this is a sample application form which can be used to support applicants when preparing answers. Final applications **must** be completed via the <u>online form</u>. Any applications sent via email will not be considered.

Section 1: About your Organisation

| Questions | Guidance |
|--|---|
| Forename | |
| Surname | |
| Name of organisation | |
| Your position within the organisation | |
| What is your charity registration number (if applicable) | If you are a registered charity in Scotland, the OSCR website can provide you with your registered charity number, registered address and information about the charity objectives. |
| If your organisation has a website, what is your web address? | |
| Email address | |
| What is the best telephone number to reach you on? | |
| Correspondence address | |
| Postcode | |
| When was your organisation established? | |
| Please provide background information on your organisation, when it was set up and describe its main activities, including any previous community projects you have carried out. | |
| Which organisations (if any) provide a similar service locally? | |
| Does your organisation have at least three unrelated people serving on the management committee/board? | Yes / No To be eligible for the fund, organisations must have at least three unrelated people serving on the management committee/board. |
| Does your organisation require membership? | Yes / No |
| How many members does your management committee have? | |
| If any, how many regular volunteers does your organisation have? | |
| If any, how many full-time staff do you employ? | |
| If any, how many part-time staff do you employ? | |
| If any, how many members does your organisation have? | |



Section 2: Financial Information

| Questions | Guidance |
|---|---|
| What was your organisation's total income last accounting year? | For any new groups, please tell us your projected income for your first year. |
| Were you in a surplus or deficit in the last accounting year? | Surplus / Deficit |
| What was the total value of your surplus or deficit last accounting year? | |
| What, if any, are your current unrestricted reserves? | |
| Can you please explain why your reserves can't be used for this project? | |

Section 3: Grant Application

| Questions | Guidance |
|--|---|
| Please provide a 25-word summary of the project you wish to be funded. | |
| What is the value of the grant you are requesting from us? | Please provide the value in pounds (£). |
| What is the total value of the overall project? | Please provide the value in pounds (£). |
| Please describe the project you are looking for funding for. What does your project seek to achieve, and how do you plan to achieve this? | Please outline the activities, necessary equipment, their intended use etc. |
| How will you monitor progress and evaluate the success of the project? | |
| Where will the project take place, and who will benefit from it? | |
| How many people do you expect to benefit from this? | |
| Who will manage your project? | |
| How have you identified the need for a project within your area? | Where possible, please support your response with local evidence, such as NOMIS/local labour market statistics, Scottish Index of Multiple Deprivation data, or Scottish Neighbourhood Statistics. |
| What are the intended outcomes of your project, and how do you plan to measure its success? | Outcomes should reflect the economic, social, and/or environmental benefits or changes your project aims to achieve. Ensure your outcomes are clear, specific, realistic, measurable, and achievable. The outcomes should logically align with the needs gap you have identified. Please limit your outcomes to a manageable number (we suggest no more than 5). |
| Our sustainability approach aligns with the UN Sustainable Development Goals (SDGs), which serve as a shared blueprint for peace and prosperity for both people and the planet. This fund most closely aligns with 8 of these goals. Please review these and outline the main goal | This fund most closely aligns with the following goals: • 1. No Poverty – supporting to reduce fuel poverty across the region. • 3. Good Health and Wellbeing – improving people's wellbeing, physical |



| your project will support or have an emphasis towards. If you wish, you may also outline any | and emotional health, for example, by running activities which bring people |
|--|---|
| secondary goals. | together and connect them to their |
| godin. | community. |
| | 4. Quality Education – supporting people |
| | to enter work or helping community |
| | members learn new skills. |
| | 7. Affordable and Clean Energy – |
| | supporting the community to have access |
| | to affordable and modern energy. • 8. Decent Work and Economic Growth |
| | - enhancing the local economy, e.g. |
| | employing people across the region, the |
| | development or social enterprise |
| | activities, the increase of tourism. |
| | 10. Reduced Inequalities – providing |
| | support and resources for those in the |
| | community impacted by poverty and hardship. |
| | 11. Sustainable Cities & Communities |
| | enhancing the community through the |
| | improvement of assets or connection of |
| | individuals to their community and |
| | culture. |
| | 15. Life on Land – helping the local environment. |
| Does your project contribute to the local or | |
| regional economy? If so, please explain how? | |
| Please describe your community's involvement | How they have participated in the |
| with the project. | development of the project? |
| | How they have demonstrated support for the project (e.g. through consultations, |
| | letters of support, surveys, local |
| | fundraising, etc.)? |
| | How they will be involved in the |
| | implementation of the project? |
| How do you plan to sustain your project financially once the funding period has ended? | |
| If your project is already in operation, please describe how it has been funded so far. | |
| Does your project require any permits or planning | |
| permission? If so, are these already in place? | |
| Please provide details. | None of five days |
| Please provide details of any other sources of funding you have applied for. | Names of funders Amount requested |
| Turiding you have applied for. | Amount requestedWhether funding has been confirmed |
| | If so, the date it was confirmed |
| | 00,0 00 |
| When will your project start? | |



Section 4: Compliance Checklist

| Questions | Guidance |
|--|--|
| We have appropriate procedures in place to carry out our project safely | To be eligible for the fund, applicants must confirm compliance with these statements. |
| I can confirm the organisation has at least three unrelated people serving on the management committee/board | |
| I can confirm this project does not require retrospective funding | |
| If requested, I could provide details on an independent referee | |
| I can confirm that any level of salary paid is at, or greater than, the Living Wage | |

Section 5: Upload your Documents

| Required Documents | Additional Documents |
|---|--|
| Signed copy of your organisation's constitution Your organisation's latest annual accounts (independently verified) Bank statement belonging to your organisation within the last 3 months Project budget plan Detailed cost breakdown of the entire project, specifying which elements you are seeking funding for from this fund. Where possible, include quotes of supporting evidence | If your organisation's constitution requires you to hold an AGM, please upload a copy of the latest AGM minutes (if applicable) Business Plan (or similar document which provides context on the project and organisational priorities, explaining how you will achieve them) (optional) Three quotes for relevant pieces of work (if applicable) Copy of the organisation's Child Protection/Vulnerable Adult Policy (if applicable) Letters of Support (if applicable) Any other relevant documents you believe would support the application (if applicable) |